SENATE CHAMBER STATE OF OKLAHOMA

DISPOSITION

FLOOR AMENDMENT No.

COMMITTEE AMENDMENT

(Date)

I move to amend Senate Bill No. 1027 by substituting the attached floor substitute (Request #1838) for the title, enacting clause, and entire body of the measure.

Submitted by: Senator Bullard

I hereby grant permission for the floor substitute to be adopted.

Senator Howard, Chair (required) ator Gollihare

Senator Boren

Senator Brooks

Senator Paxton, President Pro Tempore

Senator Jec Senator J Senator Rosing Senator Standridge

Senator Daniels, Majority Floor Leader

Note: Judiciary Committee majority requires five (5) members' signatures.

Bullard-TEK-FS-SB1027 3/10/2025 1:56 PM

(Floor Amendments Only)	Date and Time Filed:	3-10-25	2:25pmfD
Untimely	Amendment Cy	cle Extended	Secondary Amendment

1	STATE OF OKLAHOMA			
2	1st Session of the 60th Legislature (2025)			
3	FLOOR SUBSTITUTE FOR			
4	SENATE BILL NO. 1027 By: Bullard, Paxton, Jett, McIntosh, Deevers,			
5	Grellner, and Hines of the Senate			
6	and			
7				
8	Hilbert of the House			
9				
10	FLOOR SUBSTITUTE			
11	An Act relating to initiative and referendum; amending 34 O.S. 2021, Sections 3, 6, 8, as amended			
12	by Section 1, Chapter 364, O.S.L. 2024, and 9 (34 O.S. Supp. 2024, Section 8), which relate to			
13	signatures for petitions and ballot title; making language gender neutral; establishing requirements for gist of proposition; requiring inclusion of certain statement on petition; requiring Secretary of State to make affirmation about certain language; authorizing certain removal for violation; adding qualification for persons circulating petition for signatures; requiring certain notice; providing that			
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15				
16				
17	signature serves as certain attestation; requiring Secretary of State to establish procedures for			
18	removal of certain signatures; requiring certain disclosures; establishing requirements for certain			
19	contributions or compensation; requiring report of certain expenditures; requiring publication of			
20	certain reports on Secretary of State website; modifying requirements for certain signatures;			
21	updating certain vote requirement; updating statutory reference; adding requirement for ballot title;			
22	updating statutory language; specifying applicability of provisions; providing for noncodification; and			
23	declaring an emergency.			

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2 BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

3 SECTION 1. AMENDATORY 34 O.S. 2021, Section 3, is 4 amended to read as follows:

5 Section 3. A. Each initiative petition and each referendum petition shall be duplicated for the securing of signatures. 6 The Secretary of State shall design a form, subject to change, for 7 signatures that shall be used by proponents of initiatives or 8 9 referendums when collecting signatures, and each sheet for signatures shall be attached to a copy of the petition. Each copy 10 of the petition and sheets for signatures is hereinafter termed a 11 12 pamphlet. On the outer page of each pamphlet shall be printed the word "Warning", and underneath this in ten-point type the words, "It 13 is a felony for anyone to sign an initiative or referendum petition 14 with any name other than his or her own, or knowingly to sign his or 15 her name more than once for the measure, or to sign such petition 16 when he or she is not a legal voter of this state." A simple 17 statement of the gist of the proposition shall be printed on the top 18 margin of each signature sheet and shall: 19

20 <u>1. Explain in basic words, which can be easily found in</u> 21 <u>dictionaries of general usage, the effect of the proposition;</u> 22 <u>2. Not contain any words which have a special meaning for a</u> 23 <u>particular profession or trade not commonly known to the citizens of</u> 24 this state;

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1	3. Not contain euphemisms, words, or phrases regarded in
2	popular parlance as code words, or an apparent attempt to deceive
3	voters;
4	4. Not reflect partiality in its composition or contain any
5	argument for or against the measure; and
6	5. Indicate whether a proposed measure will have a fiscal
7	impact on the state and if so, the potential source of funding
8	including, but not limited to, federal funding or legislative
9	appropriation which may require imposition of a new tax, increase of
10	an existing tax, or elimination of existing services.
11	B. A statement shall be printed under the gist of the
12	proposition that provides notice that a copy of the petition and all
13	signatures on such petition are public records subject to the
14	Oklahoma Open Records Act.
15	C. The Secretary of State shall affirm that any gist conforms
16	with the requirements of this section. The Secretary may remove any
17	gist that violates the requirements of this section.
18	SECTION 2. AMENDATORY 34 O.S. 2021, Section 6, is
19	amended to read as follows:
20	Section 6. Any person who circulates a sheet of said <u>the</u>
21	petition shall be a qualified elector of this state and shall verify
22	the signatures included on any signature sheets he or she circulates
23	by executing his or her affidavit thereon and as a part thereof.
24	The Secretary of State shall cause to be affixed onto the back of

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1 the signature form an affidavit, subject to change, for the circulator to verify the signatures. 2 State of Oklahoma, 3) 4) ss. County of 5 I, , being first duly sworn, say: That I am at least 6 eighteen (18) years old, a qualified elector of this state, and that 7 all signatures on the signature sheet were signed in my presence; I 8 9 believe that each has stated his or her name, mailing address, 10 county of residence, and date of birth associated with his or her Oklahoma voter registration record, and that each signer is a legal 11 voter of the State of Oklahoma and county of or of the city 12 of (as the case may be). (Signature and complete address of 13 affiant.) 14 Subscribed and sworn to before me this _____ day of _____ A.D. 15 20 . 16 (Signature and title of the Oklahoma notarial officer before 17 whom oath is made, and his or her complete address, commission 18 number and expiration date, and official Oklahoma notary public 19 seal.) 20 SECTION 3. AMENDATORY 34 O.S. 2021, Section 8, as 21 amended by Section 1, Chapter 364, O.S.L. 2024 (34 O.S. Supp. 2024, 22 Section 8), is amended to read as follows: 23 24

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1 Section 8. A. When a citizen or citizens desire to circulate a 2 petition initiating a proposition of any nature, whether to become a statute law or an amendment to the Oklahoma Constitution, or for the 3 purpose of invoking a referendum upon legislative enactments, such 4 5 citizen or citizens shall, when such petition is prepared, and before the same is circulated or signed by electors, file a true and 6 exact copy of same in the office of the Secretary of State and shall 7 at the same time file a separate ballot title, which shall not be 8 9 part of or printed on the petition.

It shall be the duty of the Secretary of State to cause to 10 Β. be published, in at least one newspaper of general circulation in 11 the state, a notice of such filing and the apparent sufficiency or 12 13 insufficiency of the petition, and shall include notice that any citizen or citizens of the state may file a protest as to the 14 constitutionality of the petition, by a written notice to the 15 Supreme Court and to the proponent or proponents filing the 16 petition. Any such protest must shall be filed within ninety (90) 17 days after publication. A copy of the protest shall be filed with 18 the Secretary of State. 19

20 C. Upon the filing of a protest to the petition, the Supreme 21 Court shall then fix a day, not less than ten (10) business days 22 thereafter, at which time it will hear testimony and arguments for 23 and against the sufficiency of such petition.

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1 D. A protest filed by anyone hereunder may, if abandoned by the party filing same, be revived within five (5) business days by any 2 other citizen. After such hearing the Supreme Court shall decide 3 whether such petition is in the form required by the statutes. 4 Ιf 5 the Court is at the time adjourned, the Chief Justice shall immediately convene the same for such hearing. No objection to the 6 sufficiency shall be considered unless it has been made and filed as 7 herein provided. 8

9 Ε. Signature-gathering Deadline for Initiative Petitions. When an initiative petition has been filed in the office of the Secretary 10 of State and all appeals, protests, and rehearings have been 11 12 resolved or the period for such has expired, the Secretary of State shall set the date for circulation of signatures for the petition to 13 begin but in no event shall the date be less than fifteen (15) days 14 nor more than thirty (30) days from the date when all appeals, 15 protests, and rehearings have been resolved or have expired. 16 Notification shall be sent to the proponents specifying the date on 17 which circulation of the petition shall begin and that the 18 signatures are due within ninety (90) days of the date set. Any 19 person who circulates the petition to collect signatures shall be a 20 registered voter in this state and shall display a conspicuous 21 notice in any location where the person is collecting signatures 22 whether the person is being paid to circulate the petition and if 23 so, by what person or entity. Each elector shall sign his or her 24

1 name and legibly print his or her name, birth date, and address, and 2 county of residence associated with his or her Oklahoma voter registration record. An elector's signature shall serve as an 3 4 attestation that the elector read the gist in full or that the person who solicited the elector's signature read the gist in full 5 to the elector. The Secretary of State shall establish procedures 6 by which an elector can request to have his or her signature removed 7 from the petition. Any petition not filed in accordance with this 8 9 provision shall not be considered. The proponents of an initiative petition, any time before the final submission of signatures, may 10 withdraw the initiative petition upon written notification to the 11 12 Secretary of State.

F. Signature-gathering Deadline for Referendum Petitions. All 13 signed signatures supporting a referendum petition shall be filed 14 with the Secretary of State not later than ninety (90) days after 15 the adjournment of the legislative session in which the measure τ 16 which is the subject of the referendum petition $_{\tau}$ was enacted. 17 G. 1. Any person who circulates the petition to collect 18 signatures shall disclose to the Secretary of State any employer or 19 entity that is compensating the person for the circulation of the 20 petition. No compensation shall be based on number of signatures 21 collected or any other incentives. No person or entity who does not 22 reside or do business in this state shall contribute to or 23 compensate a person for circulation of a petition. Any person or 24

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1	entity that employs a person for circulation of a petition shall
2	follow federal labor standards.
3	2. Any person or entity expending funds on the circulation of a
4	petition shall submit a report to the Secretary of State that
5	details such expenditures and that attests that all donated funds
6	were received from sources in this state. The Secretary of State
7	shall publish such reports on the Secretary's website until the vote
8	on the measure has occurred.
9	H. 1. No more than ten percent (10%) of the total number of
10	signatures required for an initiative petition or referendum
11	petition shall be from legal electors of a county with a population
12	of four hundred thousand (400,000) or more according to the latest
13	Federal Decennial Census.
13 14	Federal Decennial Census. 2. No more than four percent (4%) of the total number of
14	2. No more than four percent (4%) of the total number of
14 15	2. No more than four percent (4%) of the total number of signatures required for an initiative petition or referendum
14 15 16	2. No more than four percent (4%) of the total number of signatures required for an initiative petition or referendum petition shall be from legal electors of a county with a population
14 15 16 17	2. No more than four percent (4%) of the total number of signatures required for an initiative petition or referendum petition shall be from legal electors of a county with a population less than four hundred thousand (400,000) according to the latest
14 15 16 17 18	2. No more than four percent (4%) of the total number of signatures required for an initiative petition or referendum petition shall be from legal electors of a county with a population less than four hundred thousand (400,000) according to the latest Federal Decennial Census.
14 15 16 17 18 19	2. No more than four percent (4%) of the total number of signatures required for an initiative petition or referendum petition shall be from legal electors of a county with a population less than four hundred thousand (400,000) according to the latest <u>Federal Decennial Census.</u> <u>I.</u> The proponents of a referendum or an initiative petition may
14 15 16 17 18 19 20	2. No more than four percent (4%) of the total number of signatures required for an initiative petition or referendum petition shall be from legal electors of a county with a population less than four hundred thousand (400,000) according to the latest Federal Decennial Census. <u>I.</u> The proponents of a referendum or an initiative petition may terminate the circulation period any time during the ninety-day
14 15 16 17 18 19 20 21	2. No more than four percent (4%) of the total number of signatures required for an initiative petition or referendum petition shall be from legal electors of a county with a population less than four hundred thousand (400,000) according to the latest Federal Decennial Census. I. The proponents of a referendum or an initiative petition may terminate the circulation period any time during the ninety-day circulation period by certifying to the Secretary of State that:

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3. The proponents will not circulate any more petitions.

If the Secretary of State receives such a certification from the proponents, the Secretary of State shall begin the counting and review process.

5 H. J. When the signed copies of a petition pamphlet are timely 6 filed, the Secretary of State shall file a copy of the proponent's 7 ballot title with the Attorney General and, after conducting a count 8 and review of the filed, signed petition pamphlets, the Secretary of 9 State shall certify to the Supreme Court of the state:

The total number of signatures counted pursuant to
 procedures set forth in this title; and

The total number of votes cast for the state office
 receiving the highest number of votes cast Governor at the last
 general election.

15 The Supreme Court shall make the determination of the numerical 16 sufficiency or insufficiency of the signatures counted and reviewed 17 by the Secretary of State.

18 I. <u>K.</u> Upon order of the Supreme Court it shall be the duty of 19 the Secretary of State to forthwith cause to be published, in at 20 least one newspaper of general circulation in the state, a notice of 21 the filing of the signed petitions and the apparent sufficiency or 22 insufficiency thereof, and shall also publish the text of the ballot 23 title as reviewed and approved or, if applicable, as rewritten by 24 the Attorney General pursuant to the provisions of subsection D of

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1 Section 9 of this title and notice that any citizen or citizens of the state may file an objection to the count made by the Secretary 2 of State, by a written notice to the Supreme Court and to the 3 proponent or proponents filing the petition. Any such objection 4 5 must shall be filed within ninety (90) days after publication and must shall relate only to the validity or number of the signatures 6 or a challenge to the ballot title. A copy of the objection to the 7 count or ballot title shall be filed with the Supreme Court, the 8 9 Attorney General, and the Secretary of State.

10 J. L. Upon appeal and if ordered or directed by the Supreme 11 Court, the Secretary of State shall deliver the bound volumes of 12 signatures to the Supreme Court.

13 K. M. Upon the filing of an objection to the signature count or 14 ballot title, the Supreme Court shall resolve the objection with 15 dispatch. The Supreme Court shall adopt rules to govern proceedings 16 to apply to the challenge of a measure on the grounds that the 17 proponents failed to gather sufficient signatures.

18 H. N. If in the opinion of the Supreme Court, any objection to 19 the count or protest to the petition is frivolous, the Court may 20 impose appropriate sanctions, including an award of costs and 21 attorneys attorney fees to either party as the Court deems 22 equitable.

23 M. O. Whenever reference is made in this act to the Supreme
24 Court, such reference shall include the members of the Supreme

Court, or any officer constitutionally designated to perform the
 duties herein prescribed.

3 SECTION 4. AMENDATORY 34 O.S. 2021, Section 9, is 4 amended to read as follows:

5 Section 9. A. When a referendum is ordered by petition of the 6 people against any measure passed by the Legislature or when any 7 measure is proposed by initiative petition, whether as an amendment 8 to the <u>Oklahoma</u> Constitution or as a statute, it shall be the duty 9 of the parties submitting the measure to prepare and file one copy 10 of the measure with the Secretary of State and one copy with the 11 Attorney General.

B. The parties submitting the measure shall also submit a suggested ballot title to the Secretary of State which shall be filed on a separate sheet of paper and shall not be part of or printed on the petition. The suggested ballot title:

Shall not exceed two hundred words, or three hundred words
 if the proposed measure will have a fiscal impact on the state;

Shall explain in basic words, which can be easily found in
 dictionaries of general usage, the effect of the proposition;

3. Shall not contain any words which have a special meaning for a particular profession or trade not commonly known to the citizens of this state;

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4. <u>Shall not contain euphemisms, words, or phrases regarded in</u>
 <u>popular parlance as code words, or an apparent attempt to deceive</u>
 voters;

4 <u>5.</u> Shall not reflect partiality in its composition or contain
5 any argument for or against the measure;

5. <u>6.</u> Shall contain language which clearly states that a "yes"
vote is a vote in favor of the proposition and a "no" vote is a vote
against the proposition;

9 <u>6.</u> <u>7.</u> Shall not contain language whereby a "yes" vote is, in 10 fact, a vote against the proposition and a "no" vote is, in fact, a 11 vote in favor of the proposition; and

12 7. 8. Shall indicate if a proposed measure will have a fiscal 13 impact on the state and if so, the potential source of funding 14 including, but not limited to, federal funding or legislative 15 appropriation which may require imposition of a new tax, increase of 16 an existing tax, or elimination of existing services.

17 C. When a measure is proposed as a constitutional amendment by 18 the Legislature or when the Legislature proposes a statute 19 conditioned upon approval by the people:

After final passage of a measure, the Secretary of State
 shall submit the proposed ballot title to the Attorney General for
 review as to legal correctness. Within five (5) business days after
 receipt from the Secretary of State, the Attorney General shall, in
 writing, notify the Secretary of State, the President Pro Tempore of

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1 the Senate, the Speaker of the House of Representatives and the 2 principal authors of the bill whether or not the proposed ballot title complies with applicable laws. The Attorney General shall 3 state with specificity any and all defects found and, if necessary, 4 5 within ten (10) business days of determining that the proposed ballot title is defective, prepare a preliminary ballot title which 6 complies with the law and furnish a copy of such ballot title to the 7 Secretary of State, the President Pro Tempore of the Senate, the 8 9 Speaker of the House of Representatives and the principal authors of the bill. The Attorney General may consider any comments made by 10 the President Pro Tempore of the Senate or the Speaker of the House 11 12 of Representatives submitted within five (5) business days of their 13 being furnished a copy of the preliminary ballot title. The Attorney General shall respond in writing to the comments and shall 14 file a final ballot title with the Secretary of State no later than 15 fifteen (15) business days after furnishing the preliminary ballot 16 17 title; and

2. After receipt of the measure and the official ballot title,
as certified by the Attorney General, the Secretary of State shall
within five (5) days transmit to the Secretary of the State Election
Board an attested copy of the measure, including the official ballot
title.

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D. The following procedure shall apply to ballot titles of referendums ordered by a petition of the people or any measure proposed by an initiative petition:

1. After the filing of the signed referendum petitions or the 4 5 signed initiative petitions, the Secretary of State shall submit the proposed separate ballot title to the Attorney General for review as 6 to legal correctness. Within five (5) business days after the 7 receipt of the ballot title, the Attorney General shall, in writing, 8 9 notify the Secretary of State whether or not the proposed ballot 10 title complies with applicable laws. The Attorney General shall state with specificity any and all defects found and, if necessary, 11 within ten (10) business days of determining that the proposed 12 13 ballot title is defective, prepare and file a ballot title which complies with the law; and 14

2. Within ten (10) business days after completion of the review 15 and, if necessary, the filing of a ballot title in compliance with 16 law, by the Attorney General, the Secretary of State shall, if no 17 appeal is filed, transmit to the Secretary of the State Election 18 Board an attested copy of the measure, including the official ballot 19 title, and a certification that the requirements of this section 20 have been met. If an appeal is taken from such ballot title within 21 the time specified in Section 10 of this title, then the Secretary 22 of State shall certify to the Secretary of the State Election Board 23 the ballot title which is finally approved by the Supreme Court. 24

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1	SECTION 5. NEW LAW A new section of law not to be
2	codified in the Oklahoma Statutes reads as follows:
3	Upon the effective date of this act, the provisions shall be
4	applicable to all initiative petitions for which the Secretary of
5	State has not previously set the date for circulation of the
6	petition for signatures pursuant to subsection E of Section 8 of
7	Title 34 of the Oklahoma Statutes.
8	SECTION 6. It being immediately necessary for the preservation
9	of the public peace, health or safety, an emergency is hereby
10	declared to exist, by reason whereof this act shall take effect and
11	be in full force from and after its passage and approval.
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